

## Instructions

1. Please answer every question. If something does not apply, write 'N/A'.
2. Write clearly so we can read your answers.
3. Provide accurate and complete information.
4. Bring the following documents when returning this form:
  - Tax returns (last 2 years)
  - Pay stubs (last 6 months)
  - Bank statements (last 4 months)
  - ID and Social Security Card
  - Any foreclosure/collection letters or lawsuits
5. Do NOT:
  - Pay relatives
  - Take cash advances
  - Transfer or sell assets without speaking to the attorney first

## Section 1: Personal Information

Marital Status: \_\_\_\_\_ Filing Individually or jointly: \_\_\_\_\_

Full Name: \_\_\_\_\_:

\_\_\_\_\_

Spouse Name (if joint filing): \_\_\_\_\_

Street Address: \_\_\_\_\_:

\_\_\_\_\_

Mailing Address (if different): \_\_\_\_\_

County: \_\_\_\_\_

Phone Numbers (Home/Work/Cell): \_\_\_\_\_

Date of Birth: \_\_\_\_\_ SSN: \_\_\_\_\_

Email Address: \_\_\_\_\_:

Can we use email to communicate with you? ☐ Yes ☐ No

Have you used other names in the last 8 years? ☐ Yes ☐ No If yes, list:

\_\_\_\_\_

Have you operated a business in the last 8 years? ☐ Yes ☐ No If yes, name & dates:

\_\_\_\_\_

Have you filed bankruptcy before? ☐ Yes ☐ No If yes, list case number, date, and location: \_\_\_\_\_

Has your spouse or partner filed bankruptcy before? ☐ Yes ☐ No If yes, provide details:

\_\_\_\_\_

## Section 2: Real Estate and Property Ownership

Property 1:

\_\_\_\_\_

Address: \_\_\_\_\_:

\_\_\_\_\_

Type: ☐ House ☐ Mobile Home ☐ Rental ☐ Land ☐ Other: \_\_\_\_\_

Do you live here? ☐ Yes ☐ No

If Mobile Home: ☐ Own Land ☐ Pay Lot Rent ☐ Land belongs to someone else

Estimated Value: \$\_\_\_\_\_

Are there co-owners? ☐ Yes ☐ No Name & Address: \_\_\_\_\_

Relationship: \_\_\_\_\_

Do you want to keep or surrender this property? ☐ Keep ☐ Surrender

First Mortgage:

- Lender Name: \_\_\_\_\_

- Monthly Payment: \$\_\_\_\_\_ Owed: \$\_\_\_\_\_

- Taxes/Insurance Included? ☐ Yes ☐ No

- Escrow Payment: \$\_\_\_\_\_

- Payments Current? ☐ Yes ☐ No, Behind on: \_\_\_\_\_

Second Mortgage or Equity Loan (if any): Same details as above

Does this property produce rental or other income? ☐ Yes ☐ No Amount: \$\_\_\_\_\_ per month

Property 2:

\_\_\_\_\_

Address: \_\_\_\_\_:

\_\_\_\_\_

Type: ☐ House ☐ Mobile Home ☐ Rental ☐ Land ☐ Other: \_\_\_\_\_

Do you live here? ☐ Yes ☐ No

If Mobile Home: ☐ Own Land ☐ Pay Lot Rent ☐ Land belongs to someone else

Estimated Value: \$\_\_\_\_\_

Are there co-owners? ☐ Yes ☐ No Name & Address: \_\_\_\_\_

Relationship: \_\_\_\_\_

Do you want to keep or surrender this property? ☐ Keep ☐ Surrender

First Mortgage:

- Lender Name: \_\_\_\_\_

- Monthly Payment: \$\_\_\_\_\_ Owed: \$\_\_\_\_\_

- Taxes/Insurance Included? ☐ Yes ☐ No

- Escrow Payment: \$\_\_\_\_\_

- Payments Current? ☐ Yes ☐ No, Behind on: \_\_\_\_\_

Second Mortgage or Equity Loan (if any): Same details as above

Does this property produce rental or other income? ☐ Yes ☐ No Amount: \$\_\_\_\_\_ per month

Property 3:

\_\_\_\_\_

Address: \_\_\_\_\_:  
\_\_\_\_\_

Type: ☐ House ☐ Mobile Home ☐ Rental ☐ Land ☐ Other: \_\_\_\_\_

Do you live here? ☐ Yes ☐ No

If Mobile Home: ☐ Own Land ☐ Pay Lot Rent ☐ Land belongs to someone else

Estimated Value: \$ \_\_\_\_\_

Are there co-owners? ☐ Yes ☐ No Name & Address: \_\_\_\_\_

Relationship: \_\_\_\_\_

Do you want to keep or surrender this property? ☐ Keep ☐ Surrender

First Mortgage:

- Lender Name: \_\_\_\_\_

- Monthly Payment: \$ \_\_\_\_\_ Owed: \$ \_\_\_\_\_

- Taxes/Insurance Included? ☐ Yes ☐ No

- Escrow Payment: \$ \_\_\_\_\_

- Payments Current? ☐ Yes ☐ No, Behind on: \_\_\_\_\_

Second Mortgage or Equity Loan (if any): Same details as above

Does this property produce rental or other income? ☐ Yes ☐ No Amount: \$ \_\_\_\_\_  
per month

### Section 3: Vehicles

Vehicle 1:

\_\_\_\_\_

Year/Make/Model: \_\_\_\_\_

VIN: \_\_\_\_\_ Mileage: \_\_\_\_\_ Condition: \_\_\_\_\_

Value: \$ \_\_\_\_\_ Owner(s): \_\_\_\_\_

Loan? ☐ Yes ☐ No Lease? ☐ Yes ☐ No

Lender Name & Address: \_\_\_\_\_

Account Number: \_\_\_\_\_

Monthly Payment: \$\_\_\_\_\_ Interest Rate: \_\_\_\_\_%

Current on payments? ☐ Yes ☐ No Behind how many months? \_\_\_\_\_

Do you want to keep or surrender this vehicle? ☐ Keep ☐ Surrender

Vehicle 2:

\_\_\_\_\_

Year/Make/Model: \_\_\_\_\_

VIN: \_\_\_\_\_ Mileage: \_\_\_\_\_ Condition: \_\_\_\_\_

Value: \$\_\_\_\_\_ Owner(s): \_\_\_\_\_

Loan? ☐ Yes ☐ No Lease? ☐ Yes ☐ No

Lender Name & Address: \_\_\_\_\_

Account Number: \_\_\_\_\_

Monthly Payment: \$\_\_\_\_\_ Interest Rate: \_\_\_\_\_%

Current on payments? ☐ Yes ☐ No Behind how many months? \_\_\_\_\_

Do you want to keep or surrender this vehicle? ☐ Keep ☐ Surrender

Vehicle 3:

\_\_\_\_\_

Year/Make/Model: \_\_\_\_\_

VIN: \_\_\_\_\_ Mileage: \_\_\_\_\_ Condition: \_\_\_\_\_

Value: \$\_\_\_\_\_ Owner(s): \_\_\_\_\_

Loan? ☐ Yes ☐ No Lease? ☐ Yes ☐ No

Lender Name & Address: \_\_\_\_\_

Account Number: \_\_\_\_\_

Monthly Payment: \$\_\_\_\_\_ Interest Rate: \_\_\_\_\_%

Current on payments? ☐ Yes ☐ No Behind how many months? \_\_\_\_\_

Do you want to keep or surrender this vehicle? ☐ Keep ☐ Surrender

Vehicle 4:

\_\_\_\_\_

Year/Make/Model: \_\_\_\_\_

VIN: \_\_\_\_\_ Mileage: \_\_\_\_\_ Condition: \_\_\_\_\_

Value: \$\_\_\_\_\_ Owner(s): \_\_\_\_\_

Loan? ☐ Yes ☐ No Lease? ☐ Yes ☐ No

Lender Name & Address: \_\_\_\_\_

Account Number: \_\_\_\_\_

Monthly Payment: \$\_\_\_\_\_ Interest Rate: \_\_\_\_\_%

Current on payments? ☐ Yes ☐ No Behind how many months? \_\_\_\_\_

Do you want to keep or surrender this vehicle? ☐ Keep ☐ Surrender

Vehicle 5:

\_\_\_\_\_

Year/Make/Model: \_\_\_\_\_

VIN: \_\_\_\_\_ Mileage: \_\_\_\_\_ Condition: \_\_\_\_\_

Value: \$\_\_\_\_\_ Owner(s): \_\_\_\_\_

Loan? ☐ Yes ☐ No Lease? ☐ Yes ☐ No

Lender Name & Address: \_\_\_\_\_

Account Number: \_\_\_\_\_

Monthly Payment: \$\_\_\_\_\_ Interest Rate: \_\_\_\_\_%

Current on payments? ☐ Yes ☐ No Behind how many months? \_\_\_\_\_

Do you want to keep or surrender this vehicle? ☐ Keep ☐ Surrender

## Section 4: Personal Property

Cash on Hand: \$\_\_\_\_\_

Bank Accounts (List Name, Last 4 digits, Type, and Balance):

\_\_\_\_\_

- 1. \_\_\_\_\_:

\_\_\_\_\_

- 2. \_\_\_\_\_:

\_\_\_\_\_

Cryptocurrency/Digital Assets (Bitcoin, Venmo, etc.): \_\_\_\_\_

Security Deposits with utilities, landlord, etc.: \_\_\_\_\_

Household Goods: Use fair market value (yard sale price)

- Living Room Furniture: \$\_\_\_\_\_ TVs (how many?): \_\_\_\_ Value: \$\_\_\_\_\_

- Bedroom Furniture (how many?): \_\_\_\_ Value: \$\_\_\_\_\_

- Dining/Kitchen Furniture & Appliances: \$\_\_\_\_\_

- Electronics, Gaming, Tools, Mowers, etc.: \_\_\_\_\_

- Collectibles (art, coins, sports cards, etc.): \_\_\_\_\_

Clothing: \$\_\_\_\_\_

Furs & Jewelry (itemize and value): \_\_\_\_\_

Firearms & Hobby Equipment: \_\_\_\_\_

Insurance Policies (owner, beneficiary, value): \_\_\_\_\_

Annuities or Structured Settlements: \_\_\_\_\_ Value: \$\_\_\_\_\_

Educational IRAs or State Tuition Plans: \_\_\_\_\_ Value: \$\_\_\_\_\_

Retirement Accounts (401k, IRA, Pensions):

\_\_\_\_\_

- Name, Type, Value, Loan against? Payments? \_\_\_\_\_

Business Interests, Stock, Bonds, Partnerships, etc.: \_\_\_\_\_

People Who Owe You Money: \_\_\_\_\_ Value: \$ \_\_\_\_\_

Child Support/Alimony Owed to You: \_\_\_\_\_

Lawsuits You Can File or Are Filing: \_\_\_\_\_ Value: \$ \_\_\_\_\_

Patents, Copyrights, Trademarks, Licenses: \_\_\_\_\_

Pets/Animals: \_\_\_\_\_ Value: \$ \_\_\_\_\_

Other Property (list anything else of value): \_\_\_\_\_

## Section 5: Debts and Creditors

Secured Loans (items like furniture, electronics, jewelry, etc.):

\_\_\_\_\_

- Creditor Name: \_\_\_\_\_

- Amount Owed: \$ \_\_\_\_\_ Monthly Payment: \$ \_\_\_\_\_

- Describe Collateral: \_\_\_\_\_ Keep or Surrender? ☐ Keep ☐ Surrender

Unpaid Property Taxes (List by Property): \_\_\_\_\_

Income, Sales or Other Taxes Owed (IRS or State): \_\_\_\_\_

Child Support Owed (to whom, how much, case #): \_\_\_\_\_

Unsecured Debts (credit cards, medical, collections, student loans, etc.):

\_\_\_\_\_

- List Creditor, Amount Owed, and Type of Debt

## Section 6: Income

Gross Monthly Wages (You): \$ \_\_\_\_\_ Spouse: \$ \_\_\_\_\_

Overtime (Estimate): \$ \_\_\_\_\_

Payroll Deductions:

\_\_\_\_\_

- Taxes, FICA, Medicare: \$ \_\_\_\_\_

- Insurance: \$ \_\_\_\_\_

- Retirement / 401(k): \$ \_\_\_\_\_



- Loan Payments to Retirement Account: \$\_\_\_\_\_

- Union Dues: \$\_\_\_\_\_

- Child Support: \$\_\_\_\_\_

- Other (Specify): \_\_\_\_\_ \$\_\_\_\_\_

Take-Home Pay (Monthly): You: \$\_\_\_\_\_ Spouse: \$\_\_\_\_\_

Other Sources of Income (Monthly):

\_\_\_\_\_

- Business/Farm: \$\_\_\_\_\_

- Rental Income: \$\_\_\_\_\_

- Interest/Dividends: \$\_\_\_\_\_

- Child/Spousal Support: \$\_\_\_\_\_

- Social Security/Govt Assistance: \$\_\_\_\_\_

- Unemployment: \$\_\_\_\_\_

- Food Stamps/AFDC: \$\_\_\_\_\_

- Pensions/Retirement: \$\_\_\_\_\_

- Help from Others in Household: \$\_\_\_\_\_

- Other: \_\_\_\_\_ \$\_\_\_\_\_

TOTAL COMBINED MONTHLY INCOME: \$\_\_\_\_\_

Do you expect any income changes soon? ☐ Yes ☐ No Explain:

\_\_\_\_\_

## Section 7: Monthly Expenses

Rent or Mortgage: \$\_\_\_\_\_

HELOC / 2nd Mortgage: \$\_\_\_\_\_

HOA Dues or Lot Rent: \$\_\_\_\_\_

Utilities: Electricity \$\_\_\_\_ Water \$\_\_\_\_ Gas \$\_\_\_\_ Phone \$\_\_\_\_ Internet/Cable  
\$\_\_\_\_ Trash \$\_\_\_\_ Security \$\_\_\_\_

Home Maintenance: \$\_\_\_\_\_

Food: \$\_\_\_\_\_

Household Supplies: \$\_\_\_\_\_

Clothing: \$\_\_\_\_\_

Personal Care: \$\_\_\_\_\_

Transportation: Gas \$\_\_\_\_\_ Maintenance \$\_\_\_\_\_ Repairs \$\_\_\_\_\_ Public Transport  
\$\_\_\_\_\_

Medical (not insurance): Doctor \$\_\_\_\_\_ Prescriptions \$\_\_\_\_\_ Vision \$\_\_\_\_\_ Dental  
\$\_\_\_\_\_

Childcare: \$\_\_\_\_\_

School, Activities: \$\_\_\_\_\_

Pet Care: \$\_\_\_\_\_

Insurance (not through payroll): Home \$\_\_\_\_\_ Life \$\_\_\_\_\_ Health \$\_\_\_\_\_ Auto \$\_\_\_\_\_

Other: \_\_\_\_\_ \$\_\_\_\_\_

Taxes (not through payroll): Real Estate \$\_\_\_\_\_ Property \$\_\_\_\_\_ Self-Employment  
\$\_\_\_\_\_

Support Obligations: Alimony/Child Support \$\_\_\_\_\_

Charity: \$\_\_\_\_\_

Installment Payments (list creditor and amount): \_\_\_\_\_

Expenses of non-filing spouse (not listed above): \_\_\_\_\_

## Section 8: Financial History & Legal Disclosures

Employment Income in Past 3 Years (List year and amount):

\_\_\_\_\_

- 2025 YTD: \$\_\_\_\_\_ 2024: \$\_\_\_\_\_ 2023: \$\_\_\_\_\_

Other Income Sources (Year, Source, Amount):

\_\_\_\_\_

Previous Addresses (Last 3 Years):

\_\_\_\_\_:

\_\_\_\_\_

Payments to Any One Creditor Over \$600 in Last 90 Days:

\_\_\_\_\_

Owe Money to Family or Insiders? ☐ Yes ☐ No Who and how much? \_\_\_\_\_

Lawsuits Filed Against You or By You (past year): \_\_\_\_\_

Repossessions, Garnishments, Seizures in Last Year:

\_\_\_\_\_

Frozen Bank Accounts or Setoffs by Creditors in Last 90 Days: \_\_\_\_\_

Gifts or Charitable Contributions over \$600 in Last 2 Years: \_\_\_\_\_

Losses from Theft, Fire, Gambling, etc. in Last Year: \_\_\_\_\_

Payments for Bankruptcy/Debt Counseling in Last Year (not to this office): \_\_\_\_\_

Transfers or Sales of Property in Last 2 Years: \_\_\_\_\_

Trusts/Asset Protection in Last 10 Years: \_\_\_\_\_

Closed Bank/Financial Accounts in Last Year: \_\_\_\_\_

Safe Deposit Boxes Used in Last 2 Years:

\_\_\_\_\_

Property Stored Outside the Home in Last Year:

\_\_\_\_\_

Property Held for Someone Else:

\_\_\_\_\_:

\_\_\_\_\_

Lived in Community Property States in Last 8 Years? ☐ Yes ☐ No

Any Hazardous Property, Environmental Notices, or Legal Actions? ☐ Yes ☐ No

Owned or Had Interest in Business in Last 4 Years? ☐ Yes ☐ No

Name/Type/Dates: \_\_\_\_\_

### Section 9: Final Declarations and Signature Page

- ☐ I/we have reviewed all entries and listed all property and debts truthfully.
- ☐ I/we understand providing false information is a federal crime (18 U.S.C. §§152, 3571).
- ☐ I/we understand that any omitted debts may incur fees to amend the filing.
- ☐ I/we understand the trustee may sell property if there is unprotected equity (ONLY IN CHAPTER 7 CASES).
- ☐ I/we have not omitted any property (inheritances, lawsuits, retirement accounts, etc.).

- ☐ I/we have not omitted any debts (family loans, old repossessions, etc.).
- ☐ I/we understand that some debts (taxes, student loans, support) are not dischargeable.

Signature (Debtor): \_\_\_\_\_ Date: \_\_\_\_\_

Signature (Spouse, if filing): \_\_\_\_\_ Date: \_\_\_\_\_

Law Offices of Chris Vonderau, PLLC - Bankruptcy Questionnaire 2025

**Additional Pages for Creditor Information**

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**Secured Loans (e.g., furniture, electronics, jewelry, etc.) - Section 6**

| <b>Creditor<br/>Name</b> | <b>Amount<br/>Owed</b> | <b>Monthly<br/>Payment</b> | <b>Describe<br/>Collateral</b> | <b>Keep or<br/>Surrender</b> |
|--------------------------|------------------------|----------------------------|--------------------------------|------------------------------|
|--------------------------|------------------------|----------------------------|--------------------------------|------------------------------|

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**Unsecured Debts (e.g., credit cards, medical bills, collections, student loans, etc.) -  
Section 7**

**Creditor Name**

**Amount Owed**

**Type of Debt**

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**Unpaid Taxes and Other Liabilities - Section 8**

| <b>Tax Type</b> | <b>Amount Owed</b> | <b>Year Owed</b> | <b>Agency (IRS/State)</b> |
|-----------------|--------------------|------------------|---------------------------|
|-----------------|--------------------|------------------|---------------------------|

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**Personal Property - Section 4**

**Item Description**

**Estimated Value**

**Location**

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Please use additional sheets if necessary. Ensure all creditor information is complete and accurate.



**Who All Live With You**

Please list everyone who currently lives with you.

| Name | Relationship to You | Age |
|------|---------------------|-----|
|      |                     |     |
|      |                     |     |
|      |                     |     |
|      |                     |     |
|      |                     |     |

Section 6A: Employment Information

Debtor's Employment Information:

Employer Name: \_\_\_\_\_

Employer Address: \_\_\_\_\_

Job Title: \_\_\_\_\_

How long have you worked there? \_\_\_\_\_

How often are you paid? (e.g., weekly, bi-weekly, monthly): \_\_\_\_\_

Gross pay per pay period: \$ \_\_\_\_\_

Is your spouse employed? ☐ Yes ☐ No

If Yes, Spouse's Employment Information (even if NOT filing):

Employer Name: \_\_\_\_\_

Employer Address: \_\_\_\_\_

Job Title: \_\_\_\_\_

How long have they worked there? \_\_\_\_\_

How often are they paid? (e.g., weekly, bi-weekly, monthly): \_\_\_\_\_

Gross pay per pay period: \$ \_\_\_\_\_